



United Way of Ontario County Pledge Form

If not preprinted above, please be sure to fill in your name and/or address in the fields below so that United Way can properly account for and acknowledge your gift.

1 My Information

Please provide your information in the space below. *United Way does not sell, trade or rent your personal information.*

Mr. Mrs. Ms. Dr. _____
First name Middle initial Last name

Address

City / State / Zip Home phone number Cell phone number

Date of birth (MM/DD/YYYY) Employer Union Member Retired

Preferred e-mail

Please combine my gift with my spouse's/partner's gift.
Spouse's/partner's name Spouse's/partner's employer (if applicable)

2 My Gift

A donation of \$500, \$1,000 or more may qualify you for one or more of United Way's leadership giving societies. *Learn more on the back of this form.*

\$ _____ X _____
Total gift amount Signature (Required for all methods of payment, including payroll deduction as acknowledged on the back of the first page of this form.) Date

Yes, I want to give to United Way's Community Fund.

<input type="checkbox"/> Community Fund My gift will support education, health and financial stability in Ontario County. (9012)	<input type="checkbox"/> I want to help youth succeed in school and in life. (3520)	<input type="checkbox"/> I want to help build a healthier community. (3521)	<input type="checkbox"/> I want to help community members achieve financial independence. (3522)
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Your gift will be divided equally if you check more than one area.

Please give \$ _____ to this organization or this United Way: _____ ID# _____

\$ _____ to this organization or this United Way: _____ ID# _____

Designation information can be found at uwrochester.org/donorchoice.

Please do not release my information to the organization(s) to which I designated.

3 Payment

Please see the back of this page about authorizing a regular payroll deduction to support United Way. *Please see the back of this form for our gift calculator.*

Payroll deduction: \$ _____ x Weekly (52) Biweekly (26) Semimonthly (24) Monthly (12) Other (20) Other
Amount deducted per pay period.

Form of payment: Credit/debit card Direct debit via checking account Bill me
Frequency: One time Monthly Quarterly
Date to charge/bill: Now Beginning on this date: _____

All total pledges of \$25 or less will be billed/charged one time.

Name (exactly as it appears on the credit card) _____

Credit card # _____ Exp. date _____

For direct debit payments, please attach a voided check. Electronic debits will be applied on the first business day of the month you specify.

My gift is enclosed: Cash Check (made payable to United Way)

To pay your pledge via stock transfer, please call (585) 242-6526.

4 United Way of Ontario County Leadership Societies

A donor who contributes \$500, \$1,000 or more is recognized as a United Way leadership donor and will be invited to special events and networking opportunities throughout the year. Please indicate if you would like to join one or more of the following societies:

Emerging Leaders Society (\$500 or more) Women's Leadership Council (\$1,000 or more) Tocqueville Society (\$10,000 or more)

I want my leadership gift to be Fast Tracked *Please see the back of this form to learn about our leadership societies and Fast Track.*

Authorizing a Regular Payroll Deduction

I understand that I am under no obligation to contribute to United Way of Ontario County. If I decide to contribute to United Way by authorizing deductions from my pay to be forwarded to United Way, it is a decision I make voluntarily. I understand that the amount I authorize to be deducted will be subtracted from my pay for any pay period in 2019-2020 in which my pay is large enough to cover the deduction. If there is a pay period in which my pay is insufficient to cover the United Way deduction after all legally required deductions are made, my employer will not make a United Way deduction for that pay period. If a United Way deduction is missed for any reason, it will not be made up on a later date without my express written direction. I understand that I may revoke my United Way deduction authorization at any time by informing my employer in writing, and that my revocation will be effective within four pay periods or eight weeks, whichever is sooner.

Thank you so much for your gift! Please make sure your signature appears on the front page.

Gift Calculator Approximate amounts. Please see your United Way Campaign Coordinator for specific details.

If you pledge this amount	(52x/yr.) Weekly	(26x/yr.) Biweekly	(24x/yr.) Semimonthly	(20x/yr.) Other	(12x/yr.) Monthly	(4x/yr.) Quarterly
\$104	\$2.00	\$4.00	\$4.34	\$5.20	\$8.67	\$26.00
\$250	\$4.81	\$9.62	\$10.42	\$12.50	\$20.84	\$62.50
\$500	\$9.62	\$19.24	\$20.84	\$25.00	\$41.67	\$125.00
\$1,000	\$19.24	\$38.47	\$41.67	\$50.00	\$83.34	\$250.00

Leadership Giving Societies

All leadership donors will be invited to special events and networking opportunities throughout the year. As a leadership giver, you may also choose to take part in any affinity group below.

- The Emerging Leaders Society recognizes and develops the spirit of philanthropy among our future leaders. The Emerging Leaders Society is open to individuals and couples, ages 40 and under, who give \$500 or more to United Way each year.
- The Women's Leadership Council mobilizes the caring power of women to advance the common good in Ontario County. The Women's Leadership Council is open to women who give \$1,000 or more to United Way each year.
- The Tocqueville Society comprises community leaders who make an annual gift of \$10,000 or more to United Way, setting an extraordinary example of generosity for others to follow. For more information about joining, please call (585) 394-6550.

Fast Track

United Way of Ontario County is pleased to offer Fast Track, a unique giving option that allows you to reach the leadership level of giving gradually over three years while being immediately recognized as a leadership donor. **The Fast Track program helps you evolve your philanthropic goals as you continue to increase your giving levels to our community through United Way. Fast Track members give \$500 in first year of membership, \$750 in year two, and \$1,000 in your third year and thereafter. You can also become a Fast Track Tocqueville Society member with a gift of \$5,000 in your first year, \$7,500 in year two and \$10,000 in year three and thereafter.** When you take advantage of Fast Track, you will be fully recognized as a leadership donor unless you specify that you would prefer to remain anonymous. When you select the Fast Track option on your pledge, United Way will contact you to confirm your gift and entry into one or more leadership society. Thank you for your generous support.

If you do NOT wish to share any part of your gift with a particular organization, please notify United Way at (585) 242-6469 or donorchoice@uwrochester.org.

- To cover the cost of processing gifts to donor designated agencies, a fee equivalent to eight percent of the amount of the designated gift will be deducted from each gift before it is forwarded to the agency of choice. All gifts are subject to a pledge loss reserve charge.
- In accordance with the statement of Financial Accounting Standards 116, United Way will make every effort to forward your gift to the organization to which you designate. However, if the organization is not in compliance with current United Way policy, or if this form is not completed as directed, United Way reserves the right to redirect your gift to support United Way's Community Fund. For more information, please call (585) 242-6527.
- United Way of Greater Rochester oversees the financial management of United Way of Genesee County, United Way of Livingston County, United Way of Ontario County, United Way of Wayne County and United Way of Wyoming County. Certain correspondence relating to these pledge forms will come from United Way of Greater Rochester.

United Way does not provide goods or services in whole or partial consideration of any contributions made to United Way by payroll deduction. United Way does not support organizations that do not comply with the Patriot Act, and has the unilateral right to redirect any funds designated to agencies that do not comply with the Patriot Act or are considered terrorist organizations. Upon request, you may obtain a copy of United Way of Greater Rochester, Inc.'s latest annual report by writing to United Way of Greater Rochester, Inc., 75 College Avenue, Rochester, NY 14607-1009 or New York State Attorney General's Charities Bureau, Attn: FOIL Officer, 120 Broadway, New York, NY 10271. Registration with the New York State Attorney General Charities Bureau or any other government agency should not be construed as an endorsement of United Way.

Privacy Statement

United Way of Greater Rochester, Inc. is committed to protecting your privacy. Because your privacy is important to us, we provide you with this notice explaining how we treat information provided to us. We believe that you should have control over who receives your personal information, whether it concerns where you live, what your interests are or how you choose to conduct transactions. Therefore, we do not use or disclose information that you may give us, such as your name, address, e-mail address or telephone number, to any outside companies except (a) for the use of completing a donation transaction that you initiate, or (b) to your employer in a case where you participate in a United Way workplace fundraising campaign conducted by your employer, to be used by your employer solely for the purpose of evaluating the participation in United Way fundraising activities. For a complete copy of our privacy policy visit <http://www.uwrochester.org/About/Our-Policies>.

We do not rent, trade or sell our lists of contributors. Gifts to United Way may be tax deductible. Please consult your tax advisor.